

THE ECF CYCLING BAROMETER



EUROPEAN CYCLISTS' FEDERATION

This year ECF launches the first cycling barometer, a new means to compare cycling in all EU countries.

What did we check?



MODAL SHARE

How many people use bicycles as their main mode of transport?



SAFETY

How safe is it to cycle?



MARKET SIZE

How many bicycles are being sold every year?



CYCLE TOURISM

How many cycling trips do tourists take?



CYCLING ADVOCACY

What is the scale of the advocacy groups?

How did we rank?



The results

Denmark

1 25 24 26 23 27 125

Netherlands

1 27 25 25 24 24 125

Sweden

3 24 27 22 26 20 119

Finland

4 21 26 24 27 16 114

Germany

5 22 22 18 21 22 105

Belgium

6 23 20 15 16 26 100

Austria

7 18 17 17 22 21 95

Hungary

8 26 19 8 25 13 91

Slovakia

9 20 18 21 15 14 88

United Kingdom

10 7 15 23 12 23 80

France

11 8 13 19 20 18 78

Slovenia

12 15 8 27 18 9 77

Czech Republic

13 16 14 13 19 7 69

Ireland

14 10 23 7 14 11 65

Estonia

15 12 9 20 5 10 56

Italy

15 11 10 10 8 17 56

Greece

17 9 21 9 10 5 54

Latvia

17 17 12 2 17 6 54

Luxemburg

19 5 5 6 11 25 52

Lithuania

20 13 6 14 6 8 47

Poland

20 19 11 3 13 1 47

Cyprus

22 23 16 1 19 41

Portugal

23 4 4 12 4 12 36

Spain

23 3 16 4 9 4 36

Bulgaria

25 6 11 7 15 30

Romania

25 14 7 5 3 30

Malta

27 11 11 11 15

Sources

MODAL SHARE

Eurobarometer Survey
http://ec.europa.eu/public_opinion/flash/fl_312_en.pdf

SAFETY

CARE database, weighted by user
http://ec.europa.eu/transport/road_safety/pdf/statistics/2011_transport_mode.pdf
 except for Lithuania:
<http://www.lakd.lt/lt.php/navijenos/12>

MARKET SIZE

Calculation by COLBI/COLIPED, EU bicycle industry association
<http://www.coliped.com>

CYCLE TOURISM

European Parliament Study, 2012
<http://www.ecf.com/wp-content/uploads/studiesdownload.pdf>

BICYCLE ADVOCACY

Figures from ECF member organizations
<http://www.ecf.com/about-us/our-members>