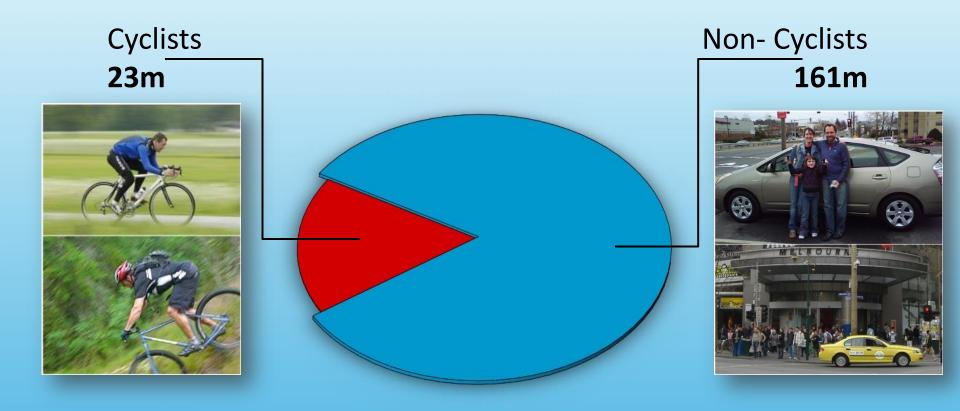
Cycling in Major Markets



Example: USA (Data: Trek/IDEO/Shimano)

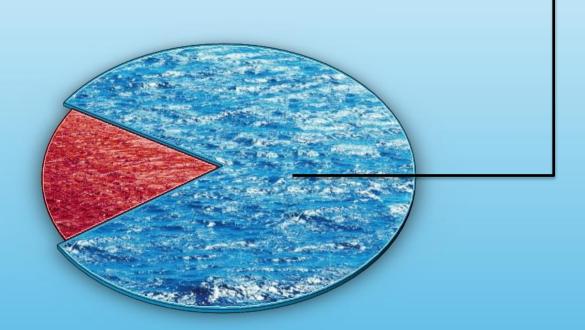
Blue Ocean Strategy

Go where the profits and growth are - and where the competition isn't

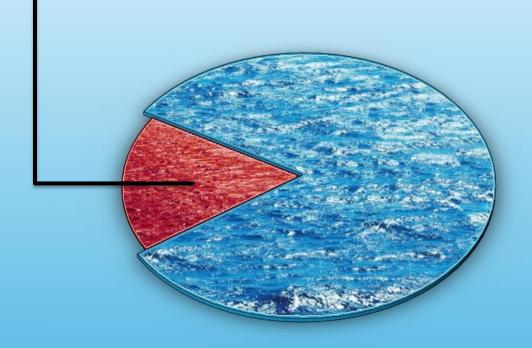


W. Chan Kim & Renée Mauborgne

BLUE ocean = the 80% population who are non-cyclists



RED Ocean = the <20% population of cyclists



The bicycle market as an ocean

Bicycle industry competes for a share of the 20% cyclists (red, with blood)







Wear? **Specialist** Normal **Everyday clothes**

Bicycle Design
Vs Consumer
Product Design





Clean, ergonomic Easy to use

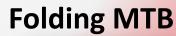




Bicycle industry vs Car Industry



MAS Bike Designs























IBDC Bike Designs 2016 adam



